



CIN : U40109MH2005SGC153645
(A Govt. of Maharashtra Undertaking)

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Registered Office : Plot No. G-9,
Prakashgad, Prof. Anant Kanekar Marg,
Bandra (East), Mumbai-400051

**Form No. RSC-4
BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
BENCH, AT MUMBAI
COMPANY PETITION NO. CP 269 OF 2026**

In the matter of the Companies Act, 2013;

And

In the matter of Petition under Section 66 of the
Companies Act, 2013 and the rules made thereunder;

And

In the matter of reduction of share capital of Maharashtra
State Electricity Distribution Company Limited.

Maharashtra State Electricity Distribution Company Limited,)
CIN: U40109MH2005SGC153645, a company, incorporated)
under the Companies Act, 1956, having its registered office at)
Prakashgad, Plot No. G-9, Anant Kanekar Marg, Bandra East,)
Mumbai, Maharashtra, India, 400051.) ... Petitioner Company

PUBLIC NOTICE

Notice may be taken that a Company Petition was presented to the National Company Law Tribunal Mumbai (NCLT) on the 12th day of September 2026 for confirming the reduction of the issued, subscribed and paid up equity share capital of the above Petitioner Company from INR 49,721,65,49,040 (Indian Rupees Forty-Nine Thousand Seven Hundred Twenty-One Crores Sixty-Five Lakh Forty-Nine Thousand Forty only) consisting of 49,72,16,54,904 (Four Thousand Nine Hundred Seventy-Two Crores Sixteen Lakh Fifty-Four Thousand Nine Hundred Four only) equity shares of INR 10 (Indian Rupees Ten only) each fully paid-up to INR 12,721,65,49,040 (Indian Rupees Twelve Thousand Seven Hundred Twenty-One Crores Sixty-Five Lakh Forty-Nine Thousand Forty only) consisting of 12,72,16,54,904 (One Thousand Two Hundred and Seventy-Two Crores Sixteen Lakh Fifty-Four Thousand Nine Hundred Four only) equity shares of INR 10 (Indian Rupees Ten only) each fully paid-up, by cancelling 37,00,00,00,000 (Three Thousand Seven Hundred Crores) equity shares of INR 10 (Indian Rupees Ten only) each fully paid up. With effect from April 1, 2026, the Capital Reduction Account will be utilized for adjustment of accumulated losses appearing under Other equity - retained Earnings in the books of account as on April 01, 2026, after adjustments required in connection with the transfer of the agricultural business undertaking and consequential impact arising from the resolution of certain audit qualifications relating to periods preceding April 01, 2026, cumulatively not exceeding to INR 3,70,00,00,00,000 (Indian Rupees Thirty-Seven Thousand Crores only). The balance, if any, after such adjustment would be treated as Capital Reserve.

The notices to individual creditors have been issued. The list of creditors prepared as on 31st August, 2026 by the Petitioner Company is available at the registered office of the Petitioner Company Prakashgad, Plot No. G-9, Anant Kanekar Marg, Bandra East, Mumbai, Maharashtra, India, 400051 for inspection on all working days during 11 a.m. to 4 p.m. between 12th October, 2026 and 29th January, 2027. In case of creditors whose email and postal addresses are not registered with the Petitioner Company may register their email address with the Petitioner Company by emailing the Petitioner Company at company_secretary@mahadiscom.in and to receive the said notice.

If any creditor of the Petitioner Company has any objection to Petition or the details in the list of creditors, the same may be sent (along with the supporting documents) and details about his name and address and the name and address of Authorised Representative, if any, to the undersigned at the registered office of the Petitioner Company within three months of date of this notice.

If no objection is received within the time stated above entries in the list of creditors will, in all the proceedings under the above Petition to reduce the share capital of Petitioner Company, be treated as correct.

It may be noted that said Petition was admitted by the NCLT vide its order dated 23rd September 2026 and hearing has been fixed for Wednesday, the 3rd day of February 2027 on which the NCLT shall hear the Petition. In case any creditor intends to attend the hearing he should make a request along with his objection, If any.

**For Maharashtra State Electricity
Distribution Company Limited**

SD/-

Dated: 07th October, 2026
Place: Mumbai
HO PR 240/26

**Anjali Gudekar
(Company Secretary)
(ACS:19937)**