

BID NOTICE



Maharashtra State Electricity Distribution Company Limited
Tender No : MSEDCL/IPO/2026-27/T-02
Ver : 3.0
Website : <https://www.mahadiscom.in>
E-tender : <https://etender.mahadiscom.in/eatApp/>
Contact Person : Shri. Siddharth Tangde (GM-IF)
Contact No : 9833995602
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Date : 11-06-2026

CORRIGENDUM NO. 01

Tender No.: MSEDCL/IPO/2026-27/T-02

Name of Work: Request for Proposal (RFP) for engagement of Legal Adviser (LA) for proposed Initial Public Offering of MSEDCL.

Reference: Tender Document published on 27.05.2026.

The following amendments are hereby made in the Tender Document:

| Particulars | Existing Dates | Revised Dates |
|----------------------------------|-----------------------|----------------------|
| Tender Sale End Date | 12.06.2026 | 20.06.2026 15:00 Hrs |
| Last Date of Proposal Submission | 15.06.2026 | 22.06.2026 17:00 Hrs |
| Bid Opening Date | 22.06.2026 | 24.06.2026 15:00 Hrs |
| Presentation by Bidders | 24.06.2026 | 29.06.2026 15:00 Hrs |

| Sr. No. | Clause No. in Annexure III | Existing Provision | Revised Provision |
|----------------|-----------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | 1.1 (c) | Attending due diligence and drafting sessions with the Company, the BRLMs appointed for the Offer (“ Lead Managers ”), the domestic legal counsel to the Lead Managers, international legal counsel, and such other consultants as may be engaged by or on behalf of the Company in relation to the IPO. | Attending due diligence and drafting sessions with the Company, the BRLMs appointed for the Offer (“ Lead Managers ”), the domestic legal counsel to the Lead Managers, international legal counsel (to the extent involved) , and such other consultants as may be engaged by or on behalf of the Company in relation to the IPO. |

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|---|---------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2 | 1.2 (a) | Drafting “non-business” sections of the draft red herring prospectus (“ DRHP ”), the updated DRHP, the red herring prospectus (“ RHP ”) and the prospectus (collectively, the “ Offer Documents ”) and reviewing the relevant Indian law sections of the “international wrap”; | Drafting the draft red herring prospectus (“ DRHP ”), the updated DRHP, the red herring prospectus (“ RHP ”) and the prospectus (collectively, the “ Offer Documents ”) with inputs from other service providers as customary (including disclosures/disclaimers not governed by Indian Law), and reviewing the relevant Indian law sections of the “international wrap”; |
| 3 | 1.2 (i) | Drafting the replies to observations received from SEBI and the stock exchanges on the “non-business” sections of the DRHP. | Drafting the replies to observations received from SEBI and the stock exchanges on the DRHP. |
| 4 | 1.4 | Issuing customary opinions to the Lead Managers or underwriters at such stages as may be agreed between the Lead Managers and the Legal Adviser. In the case of a Rule 144A deal, issuing a disclosure letter at closing. | Issuing customary opinions to the Lead Managers or underwriters at such stages as may be agreed between the Lead Managers and the Legal Adviser. |

All other terms and conditions of the Tender Document shall remain unchanged.

This Corrigendum forms an integral part of the Tender Document and shall be read in conjunction with the original Tender Document.